

Davy Irish Financials Site Visit (virtual)

Thursday, 1st October 2020

The Covid-19 pandemic has created unprecedented levels of disruption to economies globally. In response, Ireland introduced some of the most stringent restrictions across developed economies to control the spread of the virus. However, since mid-summer significant easing of restrictions have taken place and economic activity has rebounded earlier than initially feared.

The Irish banking system has reacted to the crisis by providing material levels of forbearance to impacted customers while also pro-actively building significant provisions at H1 2020 to front-load the potential fall-out in the coming months. Against this backdrop, capital remains resilient with significant buffers to regulatory requirements. Revenue has been significantly impacted by the lock-down in the economy with a consequent impact upon banks' medium-term financial targets. This will prompt further management action to enhance returns prospects, some of which was unveiled with H1 2020 results.

Please join us virtually on Thursday, 1st October 2020 for our annual Irish Financials Site Visit where we will explore how the Irish financial system is adapting to a 'new normal' and the medium-term outlook.

Agenda

11:00 - 11:45 BST 06:00 - 06:45 EST	Davy Economy and Banks Introduction Bernard Byrne , Head of Capital Markets & Deputy CEO Conall MacCoille , Chief Economist Stephen Lyons , Financials Analyst Diarmaid Sheridan , Financials Analyst
12:00 - 13:00 BST 07:00 - 08:00 EST	Bank of Ireland Group Francesca McDonagh , Chief Executive Officer Myles O'Grady , Chief Financial Officer
13:15 - 14:15 BST 08:15 - 09:15 EST	AIB Group Colin Hunt , Chief Executive Officer Donal Galvin , Chief Financial Officer
14:30 - 15:30 BST 09:30 - 10:30 EST	permanent tsb Eamonn Crowley , Chief Executive Officer David Curtis , Chief Credit Officer Nicola O'Brien , Head of External Reporting & IR Denis McGoldrick , Investor Relations Manager
15:45 - 16:25 BST 10:45 - 11:25 EST	FBD Holdings Paul D'Alton , Interim Chief Executive Officer John O'Grady , Chief Financial Officer
16:30 - 17:30 BST 11:30 - 12:30 EST	Ulster Bank Jane Howard , Chief Executive Officer Paul Stanley , Chief Financial Officer & Deputy CEO

If you have any queries or would like further information please contact your Davy equity sales representative, analyst or email davyconferences@davy.ie

It's not just business. It's personal.

Date

Thursday, 1st October 2020

Time

11:00 – 17:30 BST

06:00 – 12:30 EST

Format

Virtual event

Fireside chats, moderated by a Davy analyst, with interactive Q&A.

RSVP

Please register your interest by clicking on the relevant link below or email davyconferences@davy.ie

Register

Decline

A link to join will be sent to registrants a few days prior to the event. The link facilitates access to all sessions, live and on-demand, for 1-month post event.

Clients subject to MIFID II regulations will be required to pay a charge to comply with unbundling regulations.